

WARKING

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December 18, 2003

Terri Carlock Idaho Public Utilities Commission 472 W. Washington P.O. Box 83720 Boise, ID 83720-0074

ALB-T-05-2

ZOOJ DEC 19 AM 8: 50

Re:

Direct Communications Rockland, Inc., Rural Utilities Service and

Rural Telephone Bank Loans

Our File:

Dear Terri:

Pursuant to Idaho Public Utilities Commission ("IPUC") Order No. 29378, amending Order No. 29058, which authorized Albion Telephone Company ("Albion") to borrow from the Rural Utilities Service ("RUS") and the Rural Telephone Bank ("RTB"), Albion was required to file with the IPUC copies of all final executed RUS and RTB loan documents. Enclosed herewith are copies of the following final RUS and RTB loan documents:

- 1. Amending Telephone Loan Contract, dated as of November 3, 2003;
- Mortgage Note, made by Albion Telephone Company, dated as of November 3, 2003 (RUS Variable Rate Note);
- 3. Mortgage Note, made by Albion Telephone Company, dated as of November 3, 2003 (RUS Hardship Note);
- Mortgage Note, made by Albion Telephone Company, dated as of November 3, 2003
- 5. Restated Mortgage, Security Agreement and Financing Statement, dated November 3, 2003;
- Copy of UCC 1 financing statement filed with the Idaho Secretary of State; and
- 7. Copy of UCC1 financing statement filed with the Utah Department of Commerce, Division of Corporations and Commercial Code.

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If you have any questions or comments regarding the enclosed, or if you need any additional information, please do not hesitate to contact me.

Sincerely,

Cynthia A. Melillo

CAM/kn Enclosures

Mike Creamer (w/o enclosures)

Richard Redman (w/o enclosures)
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